

多伦多会计与税务事务所 Toronto Accounting & Tax Services

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个人信息 Personal information

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|---|
| 名字和姓氏 First name and last name |
| 社会保险号码 Social Insurance Number |
| 出生日期 Date of birth (YYYY/MM/DD) |
| 电话号码 Phone number |
| 加拿大邮寄地址 Mailing address in Canada |
| 婚姻状况 Marital status |
| 如果您的婚姻状况在一年中发生变化，请提供变更日期？ If your marital status changed in the year, give date of change (YYYY/MM/DD) |
| 如有孩子，请提供名字，出生日期，性别 If you have children, please provide your name, date of birth, gender |
| 电子邮件 E-mail address |
| 是否为加拿大公民 Are you a Canadian citizen? |
| 在2024年是否开通首次购房储蓄账户？ Did you open your First Home Savings Account (FHSA) in 2024? |
| 是否第一次购房？ If you are a first home buyer? |
| 过去一年是否售房 Have you sold a real estate property in the past year? |
| 2024年度海外资产是否超过10万加元？如果是，请填T1135。 Did you own or hold foreign property with a value exceeding CAN \$100,000? If yes, please fill in T1135. |
| 如果有配偶，请再填写一份表格信息 If you have a spouse, please fill out another form with information |

如果你是第一年在我这里报税，还需要前一年的NOA. If you're filing your taxes with me for the first year, you'll also need the previous year's NOA

收入 Income

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| 就业收入 (T4、T4A) Employment Income |
| 自雇生意收入 Business income |
| 投资收入（股票、房产等）(T3、T5) Investment Income (stocks, real estate, etc.) |
| 海外收入:请填写海外收入Excel Sheet Foreign income: please fill in the excel sheet for foreign income --> |
| 就业保险 (T4E) Employment Insurance |
| 老年人补贴 (T4A(OAS), T4AP Old age security) |
| 配偶支持 (接受方) Spousal Support (Recipient) |
| 社会援助 (T5007) Social Assistance |
| 出租收入: 请填写Excel表格的出租物业费用 Rental Income : Please Please fill in the Excel sheet for rental property expenses.--> |
| 其它 Others: T4RSP, RC210, T4HSA, T4FSH, T4RIF, T1204, T4PS, T5008, T5013 |
| 房地产物业出售:请提供买进和卖出的律师文件。 Disposition of a real estate property 。 Please provide lawyer documents for purchase and sales. |

请附上你所有的报税表格 please attach all your T slips

如果您第一次登录加拿大，请提供您的登录日期和之前收入。该收入不需要缴税，但加拿大税务局（CRA）将根据该信息确定您的福利。 If this is your first time logging into Canada, please provide your login date and previous income. This income is not taxable, but the Canada Revenue Agency (CRA) will use this information to determine your benefits.

| 常见费用 General expense |
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| 儿童照顾费用（日托、夏令营或保姆）Childcare expenses (daycare, summer camp or nanny) # of weeks at school or camp |
| 学费和教育费用 T2202 Tuition and educational expenses |
| 执照考试费用 Licensing exam fees |
| 医疗费用（处方药,牙医, 眼科等） Medical expenses (prescription drugs, dental, optometry, etc.) |
| 健康储蓄账户 Health savings account |
| 搬家费用 Moving expenses |
| 慈善捐款Charity Donation |
| 注册或由雇主资助的退休计划 Registered or employer-sponsored retirement plans |
| 养老储蓄计划 Pension savings plan (RRSP) |
| 其它雇佣费用 Other employment expenses |
| 维持费用和利息支出 Carrying charges, interest expenses |
| 工会和专业会费 Union and professional association fees |
| 配偶支持（支付方） Spousal support (payer) |

| 出租物业常见费用 Rental Property Expenses |
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| 贷款利息 Mortgage interest |
| 物业地税 Property tax |
| 租赁广告 Leasing advertising |
| 商业保险 Commercial insurance |
| 抵押贷款申请、评估、处理和保险费Mortgage application, appraisal, processing, and insurance fees |
| 抵押担保费 Mortgage guarantee fees |
| 地产经纪费用 Real estate agent fees |
| 贷款经纪费用 Loan broker fees |
| 法律费用 Legal fees |
| 会计费用 Accounting fees |
| 办公用品成本 Office supplies costs |
| 物业管理费 Property management fees |
| 物业维修费 Property maintenance fees |
| 前往租赁物业的交通费用 Travel expenses to rental property |
| 租赁取消支付 Lease cancellation payment |
| 机动车辆费用 Vehicle expenses |
| 其它Other |

| 如果雇主批准雇员在家工作 T2200 Your employer requires you to work from home |
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| Salaried employees and commission employees 薪资雇员和佣金雇员 |
| 用电 Electricity |
| 供暖热 heat |
| 用水 Water |
| 每月上网 Monthly home internet access fees |
| 维护以及小维修Maintenance and minor repair costs |
| 租金 Rent paid for a house or apartment where you live |
| Commission employees can also claim 佣金雇员还可以申报 |
| 房屋保险 Home insurance |
| 地税Property taxes |
| 租用手机、电脑、传真等和获取佣金相关的设备 Lease of a cell phone, computer, laptop, tablet, fax machine, etc. that reasonably relate to earning commission income |

Do you want to have your refund to be direct deposit from CRA? If yes, please provide the VOID cheque or pre-authorized debit form
如果希望税务局退款到银行账户， 请提供银行账户信息。

- 1、请保留所有文件和收据，以备税务局查税。 Please keep all documents and receipts for potential tax audits by CRA.
 - 2、如果需要其它服务，包括人寿保险、注册公司、申请执照等服务，欢迎联系我们。
- If you require other services, including life insurance, company registration, license applications, etc., feel free to contact us.